

Tax Sheltered Annuities (TSA)

The Board of Education also makes available to its employees, through payroll deduction, the opportunity to participate in any of the following tax-sheltered annuities. You may enroll in a TSA anytime during the work year.

New enrollment and changes in continued participation must be made through the appropriate representative. No deduction will be made for a TSA until the representative submits a signed payroll reduction contract authorizing the deduction to the Payroll Office.

Contracts from prior years are still in effect unless changed or terminated by the employee through the representative.

TSA deductions continue through the summer for twelve-month employees and those selecting the twenty-four (24) payroll option.

- Dennis White Financial Services
7752 Westerly Drive
Preston, MD 21655
Representative- Mr. Dennis White 410-479-5629
Dennis.White@natplan.com

- Equitable Advisors (AXA Advisors)
6200 Old Dobbin Lane, Suite 100
Columbia MD 21045
410-309-3660
Representatives – James Farally 410-309-3660
James.Farally@equitable.com
Daniel Rooner 410-309-3635
Daniel.Rooner@equitable.com

- Heritage Financial Consultants, LLC
2036 Foulk Road, Suite 104
Wilmington, DE 19810
1-866-529-1320
Representative Mr. Brent C. Fuchs 410-673-8361
Brent.Fuchs@LFG.com

- Horace Mann
P.O. Box 1735
Easton, MD 21601
410-822-4297
Representative- Kenneth J. Harper 302-735-8902
Harperk@horacemann.com

- ING/Voya Company
5 Federal Street, Suite 202
Easton, MD 21601
1-800-342-2000
Representative – Mr. Joseph J. Opalski 410-820-7852
opalskij@aetnaemail.com

- Stecher Financial Group
1160 Town Point Road
Chesapeake City, MD 21915
Representative- Michael Stecher 1-800-277-7773
mstecher@stecherfinancialgroup.com

- Robert Sullivan
1563 Postal Road, Suite 3D
P.O. Box 462
Chester, MD 21619
410-820-0394
Representative- Robert F. Sullivan
rsullivan@cfiemail.com

- The Variable Annuity Life Insurance Company – 403B / 457B
7310 Ritchie Highway, Suite 800
Glen Burnie, MD 21061
1-800-892-5558
Representatives – Ryan Grossman 443-994-5508
Ryan.grossman@valic.com
Logan Grossman 410-991-5022
Logan.grossman@valic.com

- Waddell and Reed
8100 Boone Blvd., Suite 310
Vienna, VA 22182
Representative – Tae Kyung “Kim” Seo 703-556-4800 ext. 139
tseo@wradvisors.com

Post – Tax Deduction (Roth IRA)

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